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Exclusive Interview With Allan Mecham The Manual Of Ideas

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~~\\"Dark Money\"~~ What is a
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Churchill and Franklin D.
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The Iceman Cometh, It's Only
a Play, Naughty Mabel, and
more Winston Churchill:
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Exclusive Interview with
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interviewing Allan Mecham
who heads Arlington Value
Management. The firm has
established an impressive
ten-year record, including a
positive return in 2008
despite no reliance on short
selling. We are pleased to

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bring you this interview
exclusively in Portfolio
Manager's Review.

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Interview continues below...

We recently had the pleasure of interviewing Allan Mecham who heads Arlington Value Management. The firm has established an impressive ten-year record, including a positive return in 2008 despite no reliance on short selling. We are pleased to bring you this interview exclusively in Portfolio Manager's Review.

~~Allan Mecham On His
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Arlington Value's Allan
Mecham increased his
position in Warren Buffett's
Berkshire Hathaway(BRK.B) by

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8% during the second quarter of 2019. Including Berkshire A and B shares, Berkshire was 29.93% of Arlington's portfolio at Q2 end.

~~Arlington Value's Allan Mecham. "The Next Warren Buffett ...~~

Allan Mecham. November 19, 2019 Jim JEF, Mecham 0. Many of my best investment decisions have come from simply following and copying a professional investor I trust. This blog is more-or-less dedicated to Mohnish Pabrai, but I also get ideas from investors like Geoff Gannon and John Huber. ...
Allan Mecham Interview with MOI – 2010. Sounds ...

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~~Allan Mecham — Jhimdho
Investing Blog~~

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Allan Mecham We recently had
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Allan Mecham who heads
Arlington Value Management
The firm has established an
impressive ten-year record,
including a positive return
in 2008 despite no ...

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This article is part of a
series that provides an

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ongoing analysis of the
changes made to Allan
Mecham's 13F stock portfolio
on a quarterly basis. It is
based on Mecham's regulatory
13F Form filed ...

~~Tracking Allan Mecham's
Arlington Value Capital
Portfolio ...~~

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One of my favorite investors is Allan Mecham. Mecham is a value investing legend that flies under the radar.

You're probably asking, Who is Allan Mecham? Forbes wrote an article about him called, Is This The Next Warren Buffett? Marketwatch wrote an article about him titled, The 400% Man, but most investors have never heard of him.

~~Allan Mecham — Look for
Cockroachlike Businesses~~
Our Interview with Allan
Mecham, from 2010; Tags:

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Industrial distribution of

companies, mental models.

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Shai Dardashti. Shai

Dardashti is Managing

Director of North America

for The Manual of Ideas and

ValueConferences. He

previously served as

Managing Member of Dardashti

Capital Management from ...

~~An Insight from Allan Mecham
on Understanding Industrial~~

...

Re: Interview with Allan

Mecham « Reply #7 on:

January 10, 2016, 09:20:46

AM » What are your thoughts

on the more rapid than

anticipated decrease in

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Mecham's revenue numbers
lately and does the decrease
in stock price strengthen
your initial investment
thesis ie more stock
buybacks for the
stockholders.

~~Interview with Allan Mecham
—cornerofberkshireandfairfa
x.ca~~

Allan Mecham of Arlington
Value did a interview with
the Manuel Of Ideas last
year. His fund has racked up
a impressive 10-year record
of return including a
positive return in 2008. He
has outperformed the S&P 500
by a dramatic amount and has
multiplied investors' money
by 11 times over since its

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founder. Allan Mecham Of
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With Allan Mecham —
GuruFocus.com~~

Allan Mecham on Learning
from Mistakes September 27,
2016 in Interviews , Reading
Recommendations , The Manual
of Ideas It is our pleasure
to bring you the following
interview with Allan Mecham,
portfolio manager and
partner at Arlington Value
Capital, based in Salt Lake
City, Utah.

~~Allan Mecham on Learning
from Mistakes | MOI Global~~
Hi, I remember reading the

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old letters from Arlington Value and Allan Mecham getting called out for his results. They have an external custodian, aka, a separate company holds the actual shares, maintains the client's accounts, preps the client's K-1s, and reports on their performance to the clients. However, since the incident a year ago - he's sort of vanished.

~~Any updates on Arlington Value / Allan Mecham ...~~
View allan mecham's profile on LinkedIn, the world's largest professional community. allan has 1 job listed on their profile. See the complete profile on

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